

ASX ANNOUNCEMENT

Date: 15 January 2018



Results of General Meeting

Victory Mines Limited (ASX: VIC) ('Company') is pleased to announce that at the General Meeting of Shareholders held today, all resolutions put to the meeting were passed on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

	For	Against	Abstain	Discretionary	Ineligible	Total
Resolution 1 Issue of Consideration Securities for Cobalt Acquisition	23,084,430	978	Nil	300,000	Nil	23,385,408
Resolution 2 Variation of Class Rights – Issue of New Class of Securities (Performance Shares)	22,284,430	800,978	Nil	300,000	Nil	23,385,408
Resolution 3 Ratification of prior issue – Exclusivity Securities	22,655,859	978	Nil	300,000	428,571	23,385,408
Resolution 4 Ratification of prior issue – Tranche 1 Placement (7.1)	22,284,430	800,978	Nil	300,000	Nil	23,385,408
Resolution 5 Ratification of prior issue – Tranche 1 Placement (7.1A)	22,284,430	800,978	Nil	300,000	Nil	23,385,408

Enquiries

Elizabeth Hunt
Company Secretary

Victory Mines Limited ABN 39 151 900 855

Registered Office: Level 11, 216 St Georges Terrace, Perth WA 6000

Telephone +61 8 9481 0389 | Fax +61 8 9463 6103

www.victorymines.com