

ASX ANNOUNCEMENT

Date: 2 October 2015



Share Issue

Victory Mines Limited (ASX: VIC) ('Company') is pleased to advise that further to the announcement of 23 September 2015, the Company has now issued an additional 37,787,117 shares at \$0.00784 to complete the placement approved at the shareholder meeting on 10 September 2015.

The Company has additionally issued 42,857,143 shares at \$0.00784 under the 15% placement capacity.

The Company has not applied for quotation of the shares yet, pending lodgement of a prospectus with ASIC to allow secondary trading of the shares.

Enquiries

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Company Secretary

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