

# ASX ANNOUNCEMENT

Date: 17 October 2016



## Consolidation Timetable Clarification

Victory Mines Limited (ASX: VIC) (**Victory** or **the Company**) confirms the timetable for the proposed consolidation of capital as follows.

<b>Event</b>	<b>Date</b>
Dispatch of Notice of Meeting	12 October 2016
Meeting held to approve the Consolidation ASX notified whether Shareholders' approval has been granted for the Resolutions	15 November 2016
Last day for trading in pre-Consolidation securities	16 November 2016
Commencement of trading on a deferred settlement (post-Consolidation) basis	17 November 2016
Last day to register transfers on a pre-Consolidation basis	18 November 2016
First day for the Company to send notice to each security holder of the change in their details of holdings First day for the Company to register securities on a post-Consolidation basis	21 November 2016
Issue date – deferred settlement market ends Last day for the Company to send notice to each security holder of the change in their details of holdings	25 November 2016

The consolidation of capital is subject to Shareholder approval at the general meeting to be held on 15 November 2016. Please refer to the notice of meeting announced on 12 October 2016 for full details.

### Enquiries

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