

# ASX ANNOUNCEMENT

Date: 20 January 2017



## INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B announced on 20 January 2017 for the issue of 18,917,744 fully paid ordinary shares that have been issued at \$0.01155 **Victory Mines Limited** (ASX: VIC) ('Company') provides the following information required under ASX Listing Rule 3.10.5A.

### Details of issue under 10% Placement Facility (LR 7.1A)

a) The dilutive effect of the issue on existing shareholders is as follows:

Number of shares on issue prior to the share issue: 299,846,774

Issue under Listing Rule 7.1 (7,094,157 shares)	2.4%
Issue under Listing Rule 7.1A (4,978,289 shares)	1.7%
Total dilution as a result of share issue	4.1%

Number of shares on issue following the share issue: 318,764,518.

b) The Company issued the shares under Listing Rule 7.1A, as it believed this was the most efficient mechanism for settlement of existing creditors and working capital loan at the time.

c) No underwriting arrangements were in place for the share issue.

d) No commission was paid by the Company on the funds raised.

### Enquiries

Elizabeth Hunt  
Company Secretary

**Victory Mines Limited** ABN 39 151 900 855

Registered Office: Level 11, 216 St Georges Terrace, Perth WA 6000

Telephone +61 8 9481 0389 | Fax +61 8 9463 6103

[www.victorymines.com](http://www.victorymines.com)