

ASX ANNOUNCEMENT

Date: 20 January 2017



NOTICE UNDER SECTION 708A

Victory Mines Limited ('the Company') has issued 17,792,208 fully paid ordinary shares on 19 January 2017 and 1,125,536 fully paid ordinary shares on 20 January 2017.

The ordinary fully paid shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Enquiries

Elizabeth Hunt
Company Secretary

Victory Mines Limited ABN 39 151 900 855

Registered Office: Level 11, 216 St George's Terrace, Perth WA 6000
Telephone +61 8 9481 0389 | Fax +61 8 9463 6103 | www.victorymines.com