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RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Victory Mines Ltd Limited (**VIC:ASX or the Company**) advise that the following resolutions put to shareholders were carried by a poll at the General Meeting of the Company held earlier today:

1. *"That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue 500,000,000 Shares and 200,000,000 Performance Rights to Serena Minerals in consideration of the acquisition of the Coogee Gold Project on the terms and conditions set out in the Explanatory Statement."*
2. *"That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 450,000,000 Shares on the terms and conditions set out in the Explanatory Statement."*
3. *"That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue 450,000,000 attaching Options on the terms and conditions set out in the Explanatory Statement."*
4. *"That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue up to 100,000,000 Shares and up to 100,000,000 attaching Options on the terms and conditions set out in the Explanatory Statement."*
5. *"That, pursuant to ASX Listing Rule 10.11, approval is given for the Company to issue 50,000,000 Shares and 50,000,000 attaching Options to Roger and Erica Blake on the terms and conditions set out in the Explanatory Statement."*
6. *"That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue 50,000,000 Shares to Shaw and Partners on the terms and conditions set out in the Explanatory Statement."*
7. *"That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue 75,000,000 Shares in consideration for the acquisition of all shares in Carmichael Prospecting Company Pty Ltd on the terms and conditions set out in the Explanatory Statement."*
8. *"That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 10,000,000 Options on the terms and conditions set out in the Explanatory Statement."*

This ASX announcement is authorised by the Board of Victory Mines Limited.

For more information:

Contact Scott Mison, Company Secretary on: +61 410 594 349

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Resolution		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried/ not Carried
1	Ordinary	788,421,259 94.04%	0 0%	50,000,000 5.96%	0	838,421,259 100%	0	0	Carried
2	Ordinary	558,250,591 91.68%	670,668 0.11%	50,000,000 8.21%	229,500,000	608,250,591 99.89%	670,668 0.11%	229,500,000	Carried
3	Ordinary	558,050,591 91.65%	870,668 0.14%	50,000,000 8.21%	229,500,000	608,050,591 99.86%	870,668 0.14%	229,500,000	Carried
4	Ordinary	787,550,591 93.93%	870,668 0.10%	50,000,000 5.96%	0	837,550,591 99.90%	870,668 0.10%	0	Carried
5	Ordinary	637,550,591 99.86%	870,668 0.14%	0 0%	200,000,000	637,550,591 99.86%	870,668 0.14%	200,000,000	Carried
6	Ordinary	636,412,861 92.63%	670,668 0.10%	50,000,000 7.28%	151,337,730	686,412,861 99.90%	670,668 0.10%	151,337,730	Carried
7	Ordinary	253,072,568 99.74%	670,668 0.26%	0 0%	584,678,023	253,012,568 99.74%	670,668 0.26%	584,678,023	Carried
8	Ordinary	782,550,591 93.90%	870,668 0.10%	50,000,000 6.00%	0	832,550,591 99.90%	870,668 0.10%	0	Carried