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RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Victory Mines Ltd Limited (**VIC:ASX or the Company**) advise that the following resolutions put to shareholders were carried by a poll at the General Meeting of the Company held earlier today:

1. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 321,931,280 Shares on the terms and conditions set out in the Explanatory Statement.”*
2. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 750,000,000 Shares on the terms and conditions set out in the Explanatory Statement.”*
3. *“That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue 187,500,000 attaching Options on the terms and conditions set out in the Explanatory Statement.”*
4. *“That, pursuant to ASX Listing Rule 10.11, approval is given for the Company to issue 40,000,000 Shares and 10,000,000 attaching Options to Mount Street Investments Pty Ltd on the terms and conditions set out in the Explanatory Statement.”*
5. *“That, pursuant to ASX Listing Rule 10.11, approval is given for the Company to issue 4,000,000 Shares and 1,000,000 attaching Options to Soemya Super Pty Ltd on the terms and conditions set out in the Explanatory Statement.”*
6. *“That, pursuant to ASX Listing Rule 10.11, approval is given for the Company to issue 6,000,000 Shares and 1,500,000 attaching Options to David Sanders on the terms and conditions set out in the Explanatory Statement.”*
7. *“That, pursuant to ASX Listing Rule 7.1, approval is given for the Company to issue 125,000,000 Options to Shaw and Partners or its nominees on the terms and conditions set out in the Explanatory Statement.”*
8. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 30,000,000 Shares to Shaw and Partners on the terms and conditions set out in the Explanatory Statement.”*

This ASX announcement is authorised by the Board of Victory Mines Limited.

For more information:

Contact Scott Mison, Company Secretary on: +61 410 594 349

Resolution		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried/ not Carried
1	Ordinary	1,335,473,856	0	50,650,000	0	1,391,123,856 100%	0 0%	0	Carried
2	Ordinary	890,295,833	0	50,650,000	445,178,023	945,945,833 100%	0 0%	445,178,023	Carried
3	Ordinary	886,095,000	4,200,833	50,650,000	445,178,023	941,745,000 99.56%	4,200,833 0.44%	445,178,023	Carried
4	Ordinary	1,335,473,856	0	650,000	50,000,000	1,336,123,856 100%	0 0%	55,000,000	Carried
5	Ordinary	1,335,473,856	0	650,000	50,000,000	1,336,123,856 100%	0 0%	55,000,000	Carried
6	Ordinary	1,335,473,856	0	650,000	50,000,000	1,336,123,856 100%	0 0%	55,000,000	Carried
7	Ordinary	890,295,833	0	50,650,000	445,178,023	945,945,833 100%	0 0%	445,178,023	Carried
8	Ordinary	889,295,833	1,000,000	50,650,000	445,178,023	944,945,833 99.89%	1,000,000 0.11%	445,178,023	Carried