



Announcement Summary

Entity name

VICTORY MINES LIMITED

Date of this announcement

Friday August 06, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VICAV	OPTION EXPIRING 31-DEC-2024 EX 0.3C	245,500,000	05/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VICTORY MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39151900855

1.3 ASX issuer code

VIC

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2021 09:48	New - Proposed issue of securities - VIC	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

VICAV : OPTION EXPIRING 31-DEC-2024 EX 0.3C

Date the +securities the subject of this notification were issued

5/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

245,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VIC : ORDINARY FULLY PAID	5,568,252,771

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VICAD : OPTION EXPIRING 30-NOV-2024 EX \$0.01	100,000,000
VICAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	191,666,668
VICAV : OPTION EXPIRING 31-DEC-2024 EX 0.3C	1,170,500,000
VICAW : PERFORMANCE RIGHTS	200,000,000