

# ASX ANNOUNCEMENT

Date: 19 June 2014



## Shareholders' Meeting Postponed

**Victory Mines Limited (ASX: VIC) (the Company)** wishes to advise that it is confident the concerns with the Company's prospectus will be resolved in the next few days. As such, we expect to release a replacement prospectus to the market shortly, which will allow the Company to proceed with the acquisition of South American Tin Limited (SAT). As the board is keen to allow shareholders enough time to digest the information in the replacement prospectus, we feel it only prudent that the meeting scheduled for Friday 20 June be adjourned. The General Meeting of Shareholders scheduled for 10am, 20 June 2014 will now be held:

**10:00am AEDST  
Friday, 4 July 2014  
Level 4, 447 Kent Street  
Sydney NSW 2000**

The Company is also pleased to advise that it has now completed its due diligence on SAT and an agreement with SAT to extend the settlement of the proposed acquisition until 14 July 2014 has been executed. This extension will allow the Company to hold the shareholder meeting for approval of the issue of shares to SAT shareholders and complete the associated capital raising.

- ENDS -

### Enquiries

Elizabeth Hunt  
Company Secretary

### About Victory Mines Limited

Victory Mines Limited is a Perth-based exploration company with a portfolio of copper, base metals, rare earth elements, uranium, gold and platinum group element prospects throughout Western Australia. The company listed on the ASX in October 2012 and is seeking to maximise shareholder wealth through the successful exploration of its prospects.

**Victory Mines Limited ABN 39 151 900 855**

**Principal Place of Business:** Unit 1, 249 Balcatta Road, Balcatta WA 6021  
Telephone +61 8 9240 7110 | Fax +61 8 9240 7117

**Registered Office:** Level 11, 216 St George's Terrace, Perth WA 6000  
Telephone +61 8 9481 0389 | Fax +61 8 9463 6103 | [www.victorymines.com](http://www.victorymines.com)