



28 September 2018

Elizabeth Harris
ASX Limited
Level 40 Central Park
152-158 St Georges Tce
Perth WA 6000

Dear Elizabeth

Voluntary Suspension Request

Victory Mines Limited ('Victory') hereby requests an immediate voluntary suspension from trading on ASX (ASX listing rule 17.2), pending the announcement regarding project acquisition and capital raising.

An announcement will be made to the market regarding the acquisition and capital raising which is expected to be made no later than Friday, 5 October 2018 and end the period of voluntary suspension.

Victory is not aware of any reason why the voluntary suspension should not be granted.

Should you have any queries, please contact me.

Yours sincerely

Aida Tabakovic
Company Secretary
Victory Mines Limited